

A. Thomas Duncan Bio

As an Edward Jones Financial Advisor, I believe it is important to invest my time to understand what you are working toward before you invest your money. Working closely with you and your CPA, Attorney and other professionals, I can help determine the most appropriate financial strategy for you and your family. I can also help with your retirement savings strategy so you have more options when you retire.

I began my Edward Jones Career as a financial advisor in November of 2010 and received my series 7, series 66 and insurance license in May of 2011. Today, Edward Jones serves the community from Easton's convenient location. I attended Frostburg State University as an Education Major and Goldey Beacom College as an Accounting Major. I have lived in the Chesapeake Bay area since December 1987.

I am an active member of the community, serving as Immediate Past Chairman of the Board for Talbot County Chamber of Commerce, President of the Advisory board for Maryland Access Point, on the Advisory Board for Partner's in Care and for the Talbot County Department of Social Services. I have also taught Financial Literacy classes for Easton Elementary, Easton High and St. Michaels High School through the Junior Achievement.

Here at Edward Jones, we help people accomplish amazingly important things like sending the kids to college and living a comfortable, independent, dignified life in retirement including leaving a legacy however you choose...for the family, for the community, or for whatever is most important to you.

Through my experience of running and then owning a business for 20 years, I understand the importance and need to shelter profits through business retirement plans, to address tax liabilities as well as maintain key personnel and employees.

For individual investors, I continue to see people seeking guidance in retirement planning. My job is to help get people through life financially by providing them with the education and strategies to help them reach their long-term financial goals.

Sincerely,

Tom Duncan

A. Thomas Duncan, Financial Advisor

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